

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

I Attorney

Phillip Luis Castillo (Special Needs Trust)

Case No. 07CEPR00435

Pape, Jeffrey B. (for Bruce D. Bickel – Trustee/Petitioner)

Fourth Account and Report By Bruce D. Bickel, Trustee, Petition for Settlement; Approval and Allowance of Trustee's and Attorney's Fees

Cont. from 111215 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp **Objections** Video Receipt **CI Report** 2620(c) Order Aff. Posting Status Rpt **UCCJEA** Citation **FTB Notice**

BRUCE D. BICKEL, Trustee, is Petitioner.

Account period: 10/01/12 - 09/30/14

Accounting: \$248,620.67
Beginning POH: \$215,114.33
Ending POH: \$88,316.21

(\$28,939.24 is cash)

Trustee: \$7,181.28 (per itemization and Declaration for 73.44 hours @ a combined effective rate of \$122.22/hr.; fees discounted by 20%)

Attorney: \$1,787.50 (per itemization and Declaration for 5.5 hours @ \$325/hr.)

Costs: \$200.00 (filing fees)

Bond: \$393,454.61 (sufficient)

Petitioner prays for an Order:

- 1. Approving, allowing, and settling the Fourth Account and Report;
- Approving all acts and transactions of the Trustee shown by this Fourth Account and Report;
- 3. Authorizing payment to the Trustee of \$7,181.28;
- 4. Authorizing payment to the Attorney of \$1,787.50 plus \$435.00 in costs; and
- 5. For such further orders as are proper.

NEEDS/PROBLEMS/COMMENTS:

Note: A status hearing will be set as follows:

 Thursday, December 1, 2016 at 9:00am in Dept. 303 for filing of the Fifth Account

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.

Reviewed by: JF
Reviewed on: 12/29/15
Updates:
Recommendation:
File 1 – Castillo

1

Fanucchi, Edward L. (for Executor JoAnn DiRedo)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 12/20/13	JOANN DIREDO was appointed Executor with	NEEDS/PROBLEMS/COMMENTS:
DOD. 12/20/13	Full IAEA without bond on 7/10/14.	NEEDS/FROBLEMS/COMMENTS.
	=	Need first account or
	At the hearing on 7/10/14, the Court set this	petition for final
	status hearing re the filing of the first account	distribution.
Cont'd from	or petition for final distribution.	
091015	-	
Aff.Sub.Wit.	Note: Final I&A filed 5/29/15 reflects a total	
Verified	estate value of \$2,550,000 consisting of various	
Inventory	real property interests.	
PTC	Status report filed 9/9/15 states in response to a	
Not.Cred.	rejected creditor's claim, David Allen DiRedo	
Notice of	filed a Complaint for Breach of Contract	
Hrg	Money Had and Received Declaratory Relief	
Aff.Mail	on 3/30/15 against the estate. The case is	
Aff.Pub.	currently in litigation. (Note: See claim filed	
Sp.Ntc.	8/19/14 for \$106,846.46) In addition, escrow has just been opened on the real property	
Pers.Serv.	located on West Shaw. Therefore, the estate is	
Conf.	not in a condition to be closed. Attorney	
Screen	Fanucchi requests continuation for at least four	
Letters	months to complete the sale and continue	
Duties/Supp	with the litigation pending against the estate.	
Objections		
Video	Status Report filed 12/8/15 states the complaint	
Receipt	filed by David Allen DiRedo in 15CECG01036 is currently in the process of litigation. Regarding	
CI Report	the property: Escrow was scheduled to close	
9202	on 11/30/15; however, due to unforeseen	
Order	circumstances, escrow was put on hold and	
Aff. Posting	the sale is now in jeopardy. The property was	Reviewed by: skc
Status Rpt	taken off the market back in September when	Reviewed on: 12/29/15
UCCJEA	the offer was originally accepted and therefore, due to failure of the escrow to close,	Updates:
Citation	a new listing and re-marketing has begun.	Recommendation:
FTB Notice	a new listing and re-marketing has begon.	File 7- DiRedo
	Currently the estate is not in a condition to be	
	closed due to the pending lawsuit and the	
	pending sale of the real property. Therefore, it	
	is requested that this status hearing be	
	continued for no less than 4 months to	
	complete the sale and continue the litigation.	

Attorney

Alvino L. Medina (Estate)

Bagdasarian, Gary G. (for Administrator Dolores Medina)

Probate Status Hearing Re: Filing of First Account

DC	D: 12/12/74	DOLRES MEDINA, Daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Limited IAEA without bond on 10/30/14 and Letters issued 10/31/14.	Need first account or
-		=	petition for final distribution
		At the hearing on 10/30/14, the Court set this	per Probate Code §12200 or
	ont'd from 2915	status hearing for the filing of the first account	current written status report
10.	Aff.Sub.Wit.	or petition for final distribution.	per Local Rule 7.5.
	Verified	Status Report filed 10/27/15 states the sole	
		asset of the estate is real property located at	
	Inventory	35 E. San Joaquin St., in Fresno that was in	
	PTC	very poor condition. After notification of	
	Not.Cred.	administrative citations from the City of	
	Notice of	Fresno, the structure on the property was	
	Hrg Aff.Mail	removed.	
		An I&A of the property filed 11/17/14 reflects	
	Aff.Pub.	a value at the date of death (in 1974) of	
	Sp.Ntc.	\$12,000.00. The Reappraisal for Sale filed	
	Pers.Serv.	1/20/15 reflects the property value of	
	Conf.	\$50,000.00.	
	Screen Letters	The property was listed for sale at \$50,000.00	
		on 6/6/15. The value has since been reduced	
	Duties/Supp	once to \$42,500.00 and again to \$34,500.00.	
	Objections	=	
	Video Receipt	The estate is required to sell the property to	
	CI Report	pay a creditor's claim to the Fresno County	
	9202	Tax Collector and administrative costs. A continuance of 60 days is requested.	
	Order	definitionalize of 50 days is requestion.	
	Aff. Posting	1	Reviewed by: skc
	Status Rpt	=	Reviewed on: 12/29/15
	UCCJEA	=	Updates:
	Citation		Recommendation:
	FTB Notice	=	File 9 – Medina

Probate Status Hearing RE: Filing of First Account or Petition for Final Distribution

DOD: 9/22/14	JENNIFER A. WILLIAMSON, Sister, was	NEEDS/PROBLEMS/COMMENTS:
20211/22/11	appointed Executor with Full IEAE	
	without bond on 11/3/14 and Letters	Need first account or petition for
	issued on 11/10/14.	final distribution pursuant to
	=	Probate Code §12200.
	Notice of Setting Status Hearing filed	
Aff.Sub.Wit.	1/22/15 set this status hearing re the	
Verified	filing of the first account or petition for final distribution.	
Inventory		
PTC	Status Report filed 12/9/15 states the	
Not.Cred.	estate includes an undivided one-half	
Notice of	interest in the decedent's residence in	
Hrg	Fresno which must be sold to pay estate	
Aff.Mail	expenses. The property has been listed	
Aff.Pub.	with a broker for sale since approx. January 2015. The price has been	
Sp.Ntc.	reduced several times, but it remains	
Pers.Serv.	unsold. The Executor requests the status	
Conf.	hearing be continued for six months to	
Screen	allow the decedent's interest in the	
Letters	residence to be sold.	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12/29/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10- Williamson

13A Daniel J. and Virginia L. Duggan Revocable Trust

Case No. 15CEPR00308

Attorney Duggan, Mark (Pro Per Petitioner)

Attorney Pimentel, Paul J. (for Respondent Daniel J. Duggan)

Petition for Findings and Orders to Compel an Accounting or Provide Information on the Trust: Confirm the Creation and Funding of Trust B; and Instructions on Validity of Trust Amendment

Virginia L. Duggan DOD: 4/17/12 Cont. from 050515, 070715, 081115, 092915, 111015 Aff.Sub.Wit.
070715, 081115, 092915, 111015
Aff.Sub.Wit.
7
✓ Verified
Inventory
PTC
Not.Cred.
✓ Notice of
Hrg
✓ Aff.Mail W
Aff.Pub.
Sp.Ntc.
Pers.Serv.
Conf.
Screen
Letters
Duties/Supp
Objections
Video
Receipt
CI Report
9202
Order x
1
Aff. Posting
Status Rpt
UCCJEA
Citation
FTB Notice

MARK DUGGAN, Remainder Beneficiary of Trust B, the irrevocable trust created under the Daniel J. Duggan and Virginia L. Duggan Revocable Living Trust dated 5/31/11, is Petitioner.

Petitioner seeks findings and orders to compel an accounting and provide information on the Trust B, confirm the creation and funding of Trust B, and that a trust amendment dated 6/29/12 (after the death of Settlor Virginia L. Duggan) applies only to Trust A.

Petitioner states Daniel and Virginia, husband and wife, executed the Daniel J. Duggan and Virginia L. Duggan Revocable Living Trust on 5/31/11. Virginia is Petitioner's mother. Daniel is Petitioner's adopted father. The trust provides that if either cotrustee should resign, become incapacitated, or die then the surviving trustee would become the sole trustee. Further, the trust provides that upon the death of one of the trustors, the trust was to be split into revocable Trust A and irrevocable Trust B, which was designated to hold the portion of the trust estate not allocated to revocable Trust A, portions from revocable trust A added upon the death of the surviving trustor, and other additions.

Virginia passed away 4/17/12. Over a year has passed since Virginia's death and Mark still has not received any information on his beneficial share of Trust B. Mark sent Daniel emails and letters requesting information and accounting, which went unanswered for some time. On 8/8/14, by and through his attorneys, Mark sent a letter to Daniel's attorney requesting, among other things, compies of the trust, amendments, and a full, complete, and accurate accounting that complies with Probate Code §§ 16063 and 1060 from 4/17/12 to the present date. The letter also stated that Mark agreed to Daniel's proposed allocation of real properties to Trust B.

SEE ADDITIONAL PAGES

NEEDS/PROBLEMS/COMMENTS:

Minute Order 8/11/15:
Counsel agree that the only outstanding matter is the accounting and request 30 days for further resolution. The Court set a separate status hearing re resolution. See Page B.

Note: On 11/10/15, the matter was continued to 1/7/16 to meet up with Mr. McClain's Motion to be Relieved as Counsel for Mark Duggan; however, pursuant to Substitution filed 11/23/15, that motion has been taken off calendar. See Page C.

The following issues remain noted for reference:

- The Court may require notice to Therese Tiab, the second named successor trustee, pursuant to Probate Code §17203.
- Need proposed order pursuant to Local Rule 7.1.1.F.

Reviewed by: skc
Reviewed on: 12/29/15
Updates:

Recommendation:

File 13A - Duggan

13A Daniel J. and Virginia L. Duggan Revocable Trust Case No. 15CEPR00308

Page 2

Petitioner states (Cont'd): Mark requested that Daniel record the deeds of the assets allocated to reflect that the assets were a part of Trust B and execute a promissory note for \$125,000.00 with Trust B as the holder and Trust A as the maker of the note. Properties include:

- 1. 6022 North Marty Ave., APN 106-362-06S
- 2. 1697 East Los Altos, APN 408-253-13
- 3. 6750 North Millbrook, APN 408-281-07
- 4. 2020 South Mary, APNs 468-341-03 and 04
- 5. 2003-2009 South Sarah, APNs 468-341-14 and 18

On 8/12/14, counsel for Daniel sent a letter that stated he would forward the request to Daniel and provide information as requested. On 8/15/14, Counsel for Daniel mailed the Notification by Trustee pursuant to Probate Code § 16061.7 and a copy of the Trust to Mark. The Notification indicated that the trust was amended on 6/29/12, after Virginia's death. Mark did not receive the amendment or the accounting requested.

Again, on 8/26/14, Mark's counsel wrote a letter requesting the trust documents that Daniel had failed to provide and again requested accounting. Daniel's counsel sent a letter that the accounting should be completed within about two weeks. Mark received a trust accounting for the period of 10/1/13 through 6/30/14, but the accounting did not conform to Probate Code §16063.

To date, Daniel has not furnished accounting that complies with the probate code, or the trust amendments. Further, he has not provided a copy of the appraisal report for the values of the real property that were to be allocated to Trust B. Daniel has provided copies of the recorded deeds showing that the appropriate properties were allocated to Trust be <u>except</u> for 2020 South Mary and 2003-2009 South Sarah. Daniel has also not provided an executed promissory note for \$125,000.00 naming Trust B as the holder and Trust A as the maker of the note.

Petitioner provides authority and prays for relief as follows:

- 1. Finding that Trust B became irrevocable on 4/17/12;
- 2. Finding that the 6/29/12 amendment is not applicable to Trust B;
- 3. Finding that any amendment made after 4/17/12 is not applicable to Trust B;
- 4. Compelling the trustee to provide an accounting from 4/17/12 to present that complies with Probate Code §16063;
- 5. Compelling the trustee to provide all amendments to the trust;
- 6. Confirming the transfer of the following properties to the trust:
 - 6022 North Marty Ave., APN 106-362-06S
 - 1697 East Los Altos, APN 408-253-13
 - 6750 North Millbrook, APN 408-281-07
- 7. Instructing the trustee to transfer the following properties to Trust B:
 - 2020 South Mary, APNs 468-341-03 and 04
 - 2003-2009 South Sarah, APNs 468-341-14 and 18
- 8. Instructing the trustee to execute a promissory note for \$125,000.00 with Trust B as the holder and Trust A as the maker of the note;
- 9. Approving the division of the trust into Trust A and Trust B:
- 10. For attorneys' fees and costs as permitted by law; and
- 11. For such other relief the court deems just and proper.

13B Daniel J. and Virginia L. Duggan Revocable Trust

Case No. 15CEPR00308

Attorney Duggan, Mark (Pro Per Petitioner)

Attorney Pimentel, Paul J. (for Respondent Daniel J. Duggan)

Status RE: Resolution

	MARK DUGGAN, Remainder Beneficiary	NEEDS/PROBLEMS/COMMENTS:
	of Trust B, the irrevocable trust created under the Daniel J. Duggan and Virginia L. Duggan Revocable Living Trust dated 5/31/11, filed Petition for	Minute Order 9/29/15: Mr. McLain represents that he will be subbing out of this matter and Mr. Duggan will act
Cont. from 092915,	Findings and Orders to Compel an	in pro per, at which time he can
111015	Accounting or Provide Information on	begin communicating with Mr.
Aff.Sub.Wit.	the Trust: Confirm the Creation and	Pimentel directly.
Verified	Funding of Trust B; and Instructions on	N. I. O. 11/10/15 II II.
Inventory	Validity of Trust Amendment.	Note: On 11/10/15, the matter was continued to 1/7/16 to meet up with
PTC	On 7/17/15, the parties filed a	Mr. McClain's Motion to be Relieved
Not.Cred.	Stipulation as to various facts. The	as Counsel for Mark Duggan;
Notice of	Court's order thereon was entered on	however, pursuant to Substitution
Hrg	8/7/15.	filed 11/23/15, that motion has been
Aff.Mail		taken off calendar. See Page C.
Aff.Pub.	At the hearing on 8/11/15, the Court set this status hearing re resolution.	
Sp.Ntc.	inis status nearing re resolution.	
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 12/29/15
UCCJEA		Updates:
Citation	 	Recommendation:
FTB Notice		File 13B - Duggan

Attorney

McClain, Scott E. (of Carlsbad, CA, formerly for Petitioner Mark Duggan)

Notice of Motion and Motion to Be Relieved as Counsel

	NIFED CARDON FILE CONTRACTOR
	NEEDS/PROBLEMS/COMMENTS:
	OFF CALENDAR
	Substitution of Attorney filed 11/23/15
Aff.Sub.Wit.	signed by Attorney McClain and
Verified	Mark Duggan indicates Mark
	Duggan is now self-represented.
Inventory	Therefore, this motion has not been
PTC	reviewed.
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	Reviewed on: 12/29/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 13C- Duggan

13C

14 Ernestina Ybarra (Estate)

Case No. 15CEPR00453

Attorney

Shepard, Jeff S. (for Rosie Flores Ybarra and Lupe Floes Ybarra - Administrators)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 11/6/81	ROSIE FLORES YBARRA and LUPE FLORES	NEEDS/PROBLEMS/COMMENTS:
	YBARRA, Daughters, were appointed	
	Administrators with Full IAEA with bond of \$200,000.00 on 6/11/15. Letters issued	OFF CALENDAR
	6/22/15.	
Cont'd from 11215	9,22,10.	Final I&A filed 11/12/15
Aff.Sub.Wit.	At the hearing on 6/11/15, the Court set	
Verified	this status hearing for the filing of the	
Inventory	Inventory and Appraisal.	
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail	-	
Aff.Pub.	-	
Sp.Ntc.	-	
Pers.Serv.		
Conf.		
Screen	=	
Letters	<u> </u>	
Duties/Supp	-	
Objections		
Video		
Receipt	-	
CI Report	=	
9202	-	
Order	-	Paviawad by: skg
Aff. Posting	-	Reviewed by: skc Reviewed on: 12/29/15
Status Rpt UCCJEA	-	Updates:
Citation	=	Recommendation:
FTB Notice	=	File 14 - Ybarra
LIR NOTICE		riie 14 - Toarra

Case No. 15CEPR00793

16 Jerald A. Manson (Estate)
Petitioner Carter, Jim (Pro Per Petitioner)
Petitioner Burgess, Debra (Pro Per Petitioner)

Petition for Letters of Administration

DOD: 2/24/15			JIM CARTER of AJC Realty Solutions LLC in	NEEDS/PROBLEMS/COMMENTS:
			San Pablo, CA, and DEBRA BURGESS , of	
			Quality Wholesale Homes LLC in	Minute Order 10/29/15: Examiner
			Sacramento, CA, are Petitioners and	notes provided in open court. The
Co	nt. from 09281	5.	request ??? (Petition is blank at #2b.)	Court admonishes that publication
	102915		Petition does not request IAEA.	in Reedley is not allowable.
	Aff.Sub.Wit.		Tellion does not request IALA.	As of 12/29/15, nothing further has
>	Verified		Decedent died intestate	been filed. The following issues
	Inventory		D. M. L. C. C. France	remain:
	PTC		Residence: Fresno Publication: Reedley Exponent (?)	Amandad polition may be
	Not.Cred.		Publication, Reealey Exportent (9)	Amended petition may be required for reasons including but
>	Notice of		Estimated value of estate:	not limited to the reasons listed on
	Hrg		Personal property: \$5,000.00	the following pages.
~	Aff.Mail	Х	Real property: \$174,000.00	
>	Aff.Pub.	Х	Total: \$179,000.00	SEE ADDITIONAL PAGES
	Sp.Ntc.		Probate Referee: Rick Smith	
	Pers.Serv.		Probate Referee. RICK SITHITI	Note: If granted, status hearings
	Conf.		Petitioners state known heirs have	will be set for the filing of the
	Screen		declined all rights to be named executor.	Inventory and Appraisal and First
	Letters	Х	-	Account or Petition for Final
	Duties/Supp			Distribution. At this time, dates are
	Objections			not provided, as it does not appear the petition is in a
	Video			condition to go forward.
	Receipt			condition to go forward.
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12/29/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – Manson
				1,4

16 Jerald A. Manson (Estate)

Page 2 – NEEDS/PROBLEMS/COMMENTS:

- 1. The petition is blank at #2b; therefore, it is unclear who Petitioners are requesting to be appointed as administrator. (Note: Proposed order indicates Petitioners are appointed.)
- 2. Petitioners state "Known heirs have declined all rights to be named executor of Estate;" at #3f(1)(d); however, Petitioners do not state their relationship to the decedent or why they are entitled to Letters at #3f(2), and no declinations have been filed.

Two names are listed at #8: Gwendolyn Manson, sister, and Vera Jackson, no relationship stated. However, only Vera Jackson was served with Notice of Petition to Administer Estate, along with notice to Chase Bank.

Therefore:

- Need clarification as to Petitioners' relationship to the decedent;
- Need clarification as to Vera Jackson's relationship to the decedent;
- Need notice to Gwendolyn Manson, sister;
- Need declinations from Gwendolyn Manson and Vera Jackson to serve as Administrator pursuant to priority provided in Probate Code §8461.
- 3. It appears Petitioners are requesting to waive bond. Need waivers from the above relatives or bond of \$179,000.00.
- 4. The decedent resided in the City of Fresno; however, Petitioners published in the Reedley Exponent. Need republication pursuant to Probate Code §8121(b) and Local Rule 7.9.
- 5. The petition does not include a request for powers under the IAEA, but the publication did include IAEA language and the proposed order includes IAEA. Need clarification.
- 6. Petitioners filed a document titled "Decedent Name Change Correction" on 10/20/15 requesting correction from "Jerald A. Manson" to "Jerald E. Manson."
 - However, Petitioners did not properly petition the Court to change the name of the case or add this alias, and the publication only reflected "Jerald A. Manson."
 - Therefore, formal request with Court order or amendment of this petition may be required, and republication may also be required.
- 7. The petition is blank at #5a(2)(a) and (b). Was the decedent's spouse deceased or was decedent divorced or never married? If deceased, need date of death pursuant to Local Rule 7.1.1.D.
- 8. The petition is blank at #5a(3) and (4). Was the decedent survived by a registered domestic partner?
- 9. The petition is blank at #5a(7) and (8). Was the decedent survived by issue of a predeceased child?
- 10. The petition indicates a page is attached, but no page is attached.
- 11. Need Letters.

Attorney

Lewey Carter (Det. Succ) Case No. 15CEPR00835

Foyil, David (of EqualJusticeLawGroup.com, Inc., Sutter Creek, CA, for Petitioners)

Petition to Determine Succession to Real Property (Prob. Code §13150)

DO	DOD: 5/8/14 KELLI FRYE, Sister, and NEEDS/PROBLEMS/COMMENTS:		NEEDS/PROBLEMS/COMMENTS:		
MARGARET PARSONS, Mother, are Petitioners.		MARGARET PARSONS,	Need amended petition. Issues include, but may not be limited to, the following:		
Cont. from 100615,		40 days since DOD	Pursuant to Probate Code §6402(b), if there is no surviving issue, the estate passes to the decedent's parent or parents equally. Siblings do		
	Aff.Sub.Wit.		No other proceedings	not take unless both parents are deceased.	
~	Verified		I&A: Incomplete	Petitioner does not state whether the decedent's	
	Inventory	Х	Decedent died	father is living or deceased. If deceased, need date of death per Local Rule 7.1.1.D.	
	PTC		intestate	·	
	Not.Cred.			2. Need completed I&A. The I&A attached to the petition has not been completed by the Probate	
	Notice of Hrg	Х	Petitioners state the	Referee for valuation of the real and personal	
	Aff.Mail	Х	decedent was survived by his mother, sister,	property pursuant to Probate Code §13151.	
	Aff.Pub.	^	and brother. The	Note: Petitioners include valuations of the	
	Sp.Ntc.		decedent's brother	personal property at Attachment 1; however, these items must be appraised by the Probate	
	Pers.Serv.		signed a Disclaimer of Interest.	Referee. See Probate Code §§ 13152(b), 8900 et	
	Conf.			seq.	
	Screen		Petitioners request	3. Attachment 11 does not state the decedent's	
	Letters		Court determination that the decedent's	interest in the real and personal property.	
	Duties/Supp		real and personal	4. The same PO Box is listed as the address for all	
_	Objections		property passes to	relatives at #14. For the amended petition, need	
	Video		them as joint tenants	clarification and notice to each person directly. CRC 7.51.	
-	Receipt		with right of survivorship.	CRC 7.31.	
-	CI Report 9202				
	Order				
	Aff. Posting			Reviewed by: skc	
	Status Rpt			Reviewed by: 3NC Reviewed on: 12/29/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 17 – Carter	
				17	

19 Beverly Christiansen (CONS/PE) Case No. 15CEPR00976

Attorney
Attorney
LeVan, Nancy J. (for Ronald Christiansen – Spouse – Petitioner)
Horton, Lisa (Court appointed for Proposed Conservatee)
Objector
Washburn, Kimberly M. (Pro Per – Daughter – Objector)
Objector
Macedo, Robbyn L. (Pro Per – Daughter – Objector)

Objector Smith, Robert M. (Pro Per – Son – Objector)

Petition for Appointment of Probate Conservator of the Person and Estate

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
				Court Investigator advised rights on 10/15/15 and 10/27/15.
Со	nt'd from 1121	5		Voting rights affected – need minute order
~	Aff.Sub.Wit.			Minute Order 11/12/15: Ms. LeVan reports that she has
	Inventory PTC			not yet seen the filed objections. The Court orders that the Public
	Not.Cred.			Guardian is appointed as
~	Notice of Hrg			temporary Conservator of the Person and Estate; Letters are to issue from the minute order. All
>	Aff.Mail	W		assets and paperwork are to be turned over to the Public
	Aff.Pub.			Guardian immediately. No
	Sp.Ntc.			family member is entitled to
>	Pers.Serv.	W		assets at this time. The Public Guardian is to take control of
\	Conf.			Beverly's pension as well. Ms.
-	Screen Letters			LeVan's Response is due by 12/10/15.
\	Duties/Supp			12/10/13.
V	Objections			As of 12/29/15, no response has
\ <u> </u>	Video			been filed.
	Receipt			
~	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12/29/15
	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 24 - Christiansen